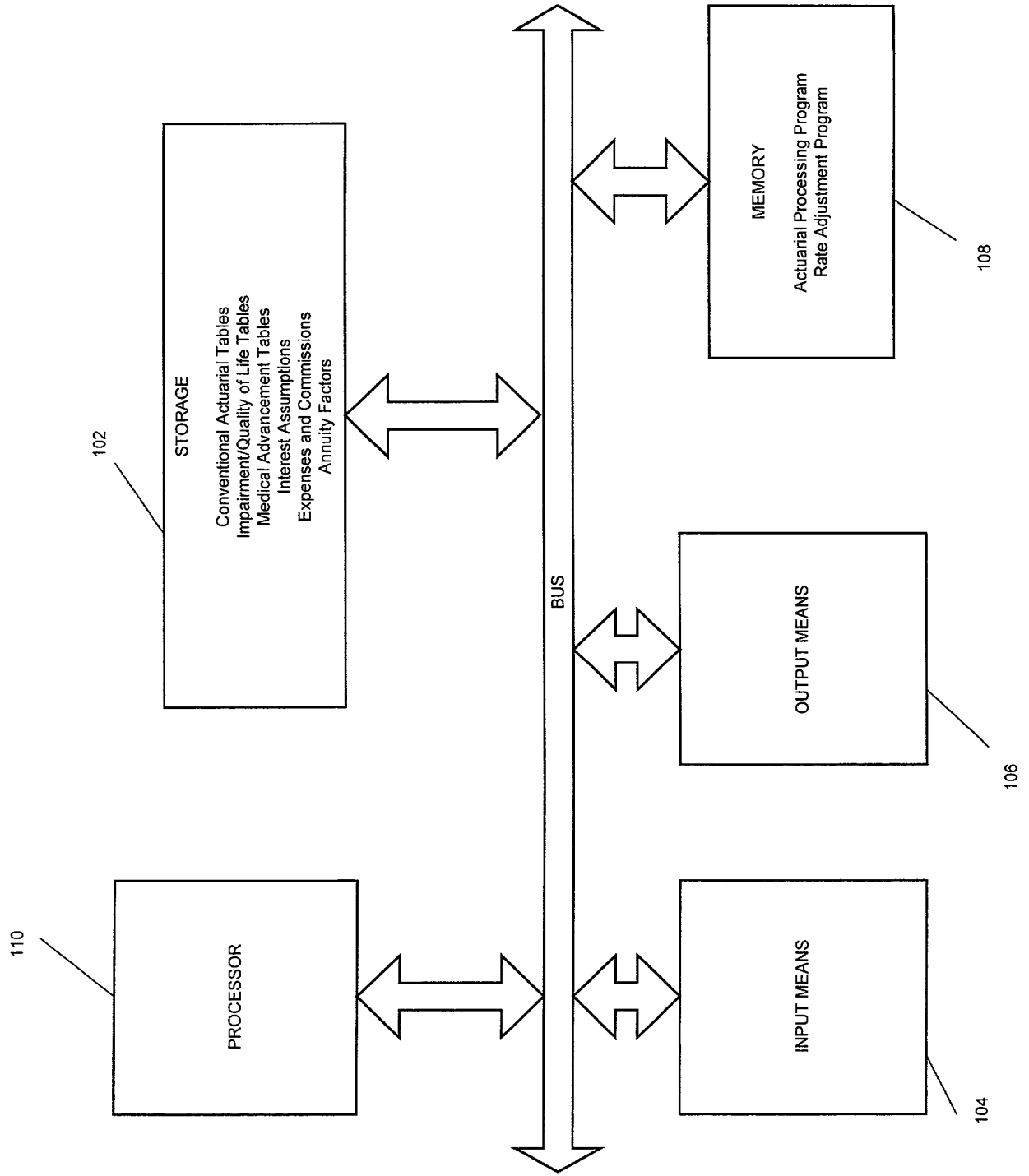
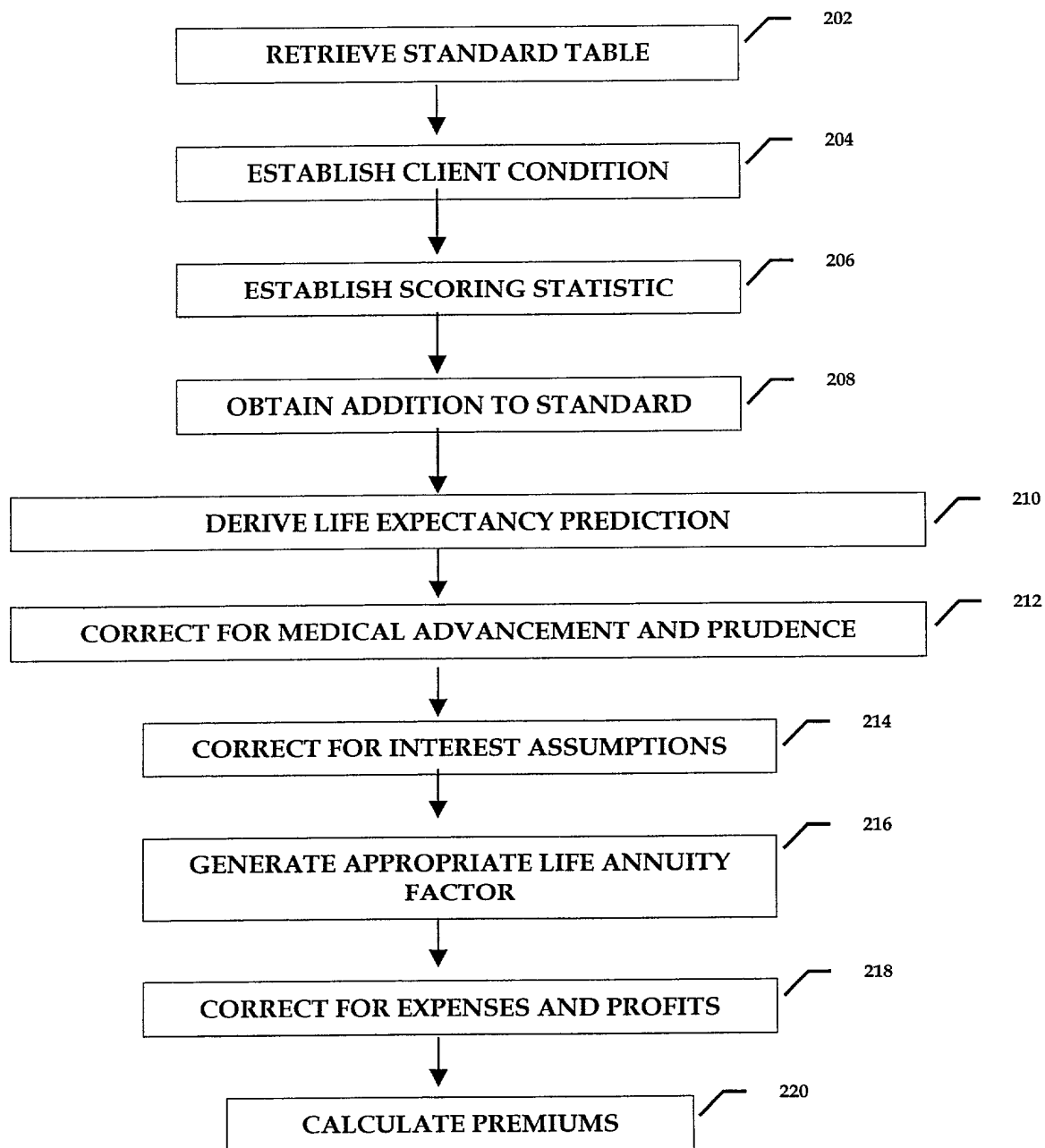


Figure 1





**FIG. 2**

**The Anderton Diagnosis Index (For Immediate Needs LTC) – Points Score**

NAME		DOB	AGE	
		Age 60-80	Age 81-90	Age >91
<b><u>General</u></b>				
A1)	No. of Drugs	2 or less	0	0
		3 to 4	1	0.5
		5 or more	2	1
A2)	Diagnosed Diseases	3 or less	0	0
		4 to 5	1	0.5
		6 or more	2	1
A3)	Admission from	Own Home	0	0
		Hospital	1	1
		Res. Home	3	2
<b>A1-A3 Total =</b>		<b>7</b>	<b>5</b>	<b>3</b>
<b><u>Impairments</u></b>				
B1)	Cancer	Cured	2	2
		Treatable/residual	3	3
		Terminal	4	4
	Stroke	No	0	0
		Minor disability	2	2
		Major disability	4	4
	Diabetes	No	0	0
		Non-Insulin dependent	1	1
		Insulin Dependent	2	2
	Heart Failure	No	0	0
		History of	1	1
		Current	2	2
<b>B1 Total =</b>				
<b>N.B. B1 Max =</b>		<b>6</b>	<b>4</b>	<b>2</b>
B2)	Pneumonia (last year)	Nil	0	0
		1 to 2 episodes	1	1
		3 or more episodes	2	2
	Respiratory Disease	No	0	0
		Oxygen, Intermittent	1	1
		Oxygen, Daily	2	2
	Contracture	No	0	0
		Moderate	1	1
		Severe	2	2
	Pressure Ulcers	No	0	0
		Moderate	1	1
		Severe	2	2
	Nutrition	Independent	0	0
		Assisted	1	1
		Artificial	2	2
<b>B2 Total =</b>				
<b>N.B. B2 Max =</b>		<b>4</b>	<b>6</b>	<b>8</b>

**FIG. 3(a)**

B3) Neurological Deficit	No	0	0	0
	Yes	1	1	1
Dementia	No	0	0	0
	Yes	1	1	1
Multiple Sclerosis	No	0	0	0
	Yes	1	1	1
Motor Neurone	No	0	0	0
	Yes	1	1	1
Parkinsons	No	0	0	0
	Yes	1	1	1
<b>B3 Total =</b>				
<b>N.B. B3 Max =</b>		<b>3</b>	<b>3</b>	<b>3</b>

<b>ADL's</b>				
C1) Communication	Good	0	0	0
	Moderate	2	2	2
	Poor	4	4	4
C2) Orientation	Good	0	0	0
	Moderate	2	2	2
	Poor	4	4	4
C4) Continence	Continent	0	0	0
	Occasional Accident	1	1	1
	Incontinent/Indwell Catheter	2	2	2
<b>C1, C2 &amp; C4 Total =</b>				

<b>C3) Mobility</b>				
Toilet use	Independent	0	0	0
	Needs some help	0.5	0.5	0.5
	Dependent	1	1	1
Transferring	Independent	0	0	0
	Minor help	0.5	0.5	0.5
	Major help	1	1	1
Dressing	Independent	0	0	0
	Needs some help	0.5	0.5	0.5
	Dependent	1	1	1
Stairs	Independent	0	0	0
	Needs some help	0.5	0.5	0.5
	Unable	1	1	1
<b>C3 Total =</b>				
<b>N.B. C3 Max =</b>		<b>4</b>	<b>4</b>	<b>4</b>
<b>C1-C4 Total =</b>				
<b>N.B. C1-C4 Max =</b>		<b>8</b>	<b>10</b>	<b>12</b>

**A+B+C Total =**  
**AB&C Max = 28 28 28**

**FIG. 3(b)**

Age	Points									
	0	1	2	3	4	5	6	7	8	9
60	0.0000	0.0258	0.0477	0.0669	0.0843	0.1010	0.1176	0.1350	0.1538	0.1745
61	0.0000	0.0248	0.0460	0.0647	0.0818	0.0982	0.1147	0.1320	0.1508	0.1715
62	0.0000	0.0240	0.0446	0.0628	0.0795	0.0956	0.1120	0.1292	0.1479	0.1687
63	0.0000	0.0233	0.0433	0.0610	0.0774	0.0933	0.1094	0.1265	0.1452	0.1659
64	0.0000	0.0227	0.0422	0.0595	0.0756	0.0912	0.1071	0.1240	0.1425	0.1631
65	0.0000	0.0222	0.0413	0.0582	0.0739	0.0892	0.1049	0.1216	0.1399	0.1604
66	0.0000	0.0218	0.0405	0.0570	0.0724	0.0873	0.1027	0.1192	0.1373	0.1576
67	0.0000	0.0215	0.0398	0.0560	0.0710	0.0856	0.1007	0.1169	0.1348	0.1549
68	0.0000	0.0212	0.0392	0.0551	0.0697	0.0840	0.0987	0.1146	0.1322	0.1521
69	0.0000	0.0210	0.0387	0.0542	0.0685	0.0824	0.0968	0.1123	0.1296	0.1492
70	0.0000	0.0208	0.0382	0.0534	0.0673	0.0809	0.0948	0.1100	0.1269	0.1462
71	0.0000	0.0206	0.0378	0.0527	0.0662	0.0793	0.0929	0.1076	0.1242	0.1432
72	0.0000	0.0205	0.0374	0.0519	0.0651	0.0778	0.0909	0.1052	0.1214	0.1400
72	0.0000	0.0204	0.0370	0.0512	0.0639	0.0761	0.0888	0.1027	0.1184	0.1366
74	0.0000	0.0202	0.0366	0.0504	0.0627	0.0745	0.0866	0.1000	0.1153	0.1331
75	0.0000	0.0201	0.0362	0.0496	0.0614	0.0727	0.0843	0.0972	0.1120	0.1294
76	0.0000	0.0199	0.0357	0.0487	0.0600	0.0707	0.0819	0.0942	0.1085	0.1254
77	0.0000	0.0197	0.0351	0.0476	0.0585	0.0687	0.0792	0.0910	0.1048	0.1212
78	0.0000	0.0194	0.0345	0.0465	0.0568	0.0664	0.0764	0.0876	0.1009	0.1168
79	0.0000	0.0191	0.0337	0.0452	0.0549	0.0639	0.0733	0.0839	0.0966	0.1121
80	0.0000	0.0187	0.0328	0.0437	0.0528	0.0612	0.0700	0.0800	0.0921	0.1071
81	0.0000	0.0182	0.0317	0.0421	0.0505	0.0583	0.0664	0.0758	0.0873	0.1017
82	0.0000	0.0176	0.0305	0.0402	0.0479	0.0550	0.0624	0.0712	0.0822	0.0960
83	0.0000	0.0169	0.0291	0.0380	0.0451	0.0514	0.0582	0.0663	0.0766	0.0899
84	0.0000	0.0161	0.0275	0.0356	0.0419	0.0475	0.0535	0.0610	0.0707	0.0835
85	0.0000	0.0151	0.0256	0.0329	0.0384	0.0432	0.0485	0.0553	0.0644	0.0766
86	0.0000	0.0141	0.0235	0.0299	0.0345	0.0385	0.0431	0.0492	0.0577	0.0693
87	0.0000	0.0128	0.0212	0.0265	0.0302	0.0334	0.0372	0.0426	0.0505	0.0616
88	0.0000	0.0114	0.0185	0.0228	0.0255	0.0278	0.0309	0.0356	0.0428	0.0533
89	0.0000	0.0098	0.0156	0.0187	0.0204	0.0218	0.0240	0.0281	0.0347	0.0446
90	0.0000	0.0081	0.0124	0.0142	0.0147	0.0152	0.0167	0.0200	0.0260	0.0354

FIG. 4

Age	Points									
	0	1	2	3	4	5	6	7	8	9
60	0.0000	0.0040	0.0087	0.0140	0.0199	0.0264	0.0338	0.0425	0.0530	0.0658
61	0.0000	0.0040	0.0086	0.0138	0.0195	0.0259	0.0332	0.0419	0.0523	0.0649
62	0.0000	0.0040	0.0084	0.0135	0.0192	0.0254	0.0327	0.0412	0.0515	0.0641
63	0.0000	0.0040	0.0083	0.0133	0.0188	0.0250	0.0321	0.0405	0.0507	0.0633
64	0.0000	0.0040	0.0081	0.0130	0.0184	0.0245	0.0315	0.0398	0.0499	0.0624
65	0.0000	0.0040	0.0080	0.0128	0.0180	0.0240	0.0309	0.0391	0.0492	0.0616
66	0.0000	0.0040	0.0078	0.0125	0.0177	0.0235	0.0303	0.0384	0.0484	0.0607
67	0.0000	0.0040	0.0077	0.0123	0.0173	0.0230	0.0297	0.0377	0.0476	0.0598
68	0.0000	0.0040	0.0075	0.0120	0.0169	0.0225	0.0290	0.0370	0.0468	0.0590
69	0.0000	0.0040	0.0074	0.0117	0.0165	0.0220	0.0284	0.0363	0.0460	0.0581
70	0.0000	0.0040	0.0072	0.0114	0.0161	0.0215	0.0278	0.0356	0.0452	0.0572
71	0.0000	0.0040	0.0070	0.0112	0.0157	0.0210	0.0272	0.0348	0.0444	0.0563
72	0.0000	0.0040	0.0069	0.0109	0.0153	0.0204	0.0266	0.0341	0.0435	0.0554
72	0.0000	0.0040	0.0067	0.0106	0.0149	0.0199	0.0259	0.0334	0.0427	0.0545
74	0.0000	0.0040	0.0065	0.0103	0.0145	0.0194	0.0253	0.0326	0.0419	0.0536
75	0.0000	0.0040	0.0064	0.0100	0.0141	0.0189	0.0246	0.0319	0.0411	0.0527
76	0.0000	0.0040	0.0062	0.0097	0.0137	0.0183	0.0240	0.0311	0.0402	0.0518
77	0.0000	0.0040	0.0060	0.0095	0.0133	0.0178	0.0233	0.0304	0.0394	0.0509
78	0.0000	0.0040	0.0059	0.0092	0.0129	0.0172	0.0227	0.0296	0.0385	0.0500
79	0.0000	0.0040	0.0057	0.0089	0.0124	0.0167	0.0220	0.0288	0.0377	0.0490
80	0.0000	0.0040	0.0055	0.0086	0.0120	0.0161	0.0213	0.0281	0.0368	0.0481
81	0.0000	0.0040	0.0053	0.0083	0.0116	0.0156	0.0207	0.0273	0.0359	0.0471
82	0.0000	0.0040	0.0052	0.0080	0.0112	0.0150	0.0200	0.0265	0.0350	0.0462
83	0.0000	0.0040	0.0050	0.0077	0.0107	0.0145	0.0193	0.0257	0.0341	0.0452
84	0.0000	0.0040	0.0048	0.0074	0.0103	0.0139	0.0186	0.0249	0.0333	0.0443
85	0.0000	0.0040	0.0046	0.0071	0.0099	0.0133	0.0179	0.0241	0.0324	0.0433
86	0.0000	0.0040	0.0044	0.0068	0.0094	0.0128	0.0172	0.0233	0.0314	0.0423
87	0.0000	0.0040	0.0043	0.0065	0.0090	0.0122	0.0165	0.0224	0.0305	0.0413
88	0.0000	0.0040	0.0041	0.0061	0.0085	0.0116	0.0158	0.0216	0.0296	0.0403
89	0.0000	0.0040	0.0039	0.0058	0.0081	0.0110	0.0151	0.0208	0.0287	0.0393
90	0.0000	0.0040	0.0037	0.0055	0.0076	0.0104	0.0143	0.0200	0.0277	0.0383

FIG. 5

RESIDENTS NAME

# DISEASES AND IMPAIRMENTS CONTINUED

## SECTION B3

	No	Yes	Date Diagnosed	Other relevant diagnosis not covered elsewhere
Neurological deficit	<input type="checkbox"/>	<input type="checkbox"/>		
Dementia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	1/7/2000	
Multiple Sclerosis	<input type="checkbox"/>	<input type="checkbox"/>		
Motor Neurone Disease	<input type="checkbox"/>	<input type="checkbox"/>		
Parkinson's Disease	<input type="checkbox"/>	<input type="checkbox"/>		

## 3 ACTIVITIES OF DAILY LIVING

Please tick the box next to the statement that best describes residents abilities

## C1 COMMUNICATION: In speech is:-

- Good/fluent, easy to understand ☐
- Moderate, sometimes difficult to understand but makes needs known ☒
- Poor, unintelligible cannot make needs known ☐

## C2 ORIENTATION: Resident is mentally:-

- Alert/lucid and responsive ☐
- Sometimes forgetful/vague with lucid periods ☐
- Confused/combatative - with no lucid periods ☒

## C3 MOBILITY:

## Toilet use

- Independent (on/off, clothing, wiping) ☐
- Needs some help with clothing, getting on/off toilet, but can do some alone ☒
- Requires full assistance and bowel care, multiple daily clothing/linen changes ☐

## Transfer (bed to chair and back)

- Independent ☐
- Minor help, can sit unaided but requires assistance transferring to bed/chair ☒
- Major help e.g. one or two persons, no sitting balance ☐

## Dressing

- Independent (including buttons, zips, laces) ☐
- Needs some assistance with fasteners, getting in/out of bath etc. ☐
- Requires full assistance ☒

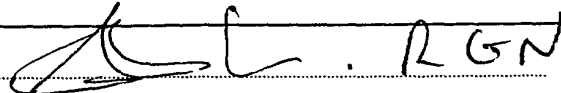
## Stairs

- Can walk up and down stairs unaided ☐
- Requires assistance/supervision with stairs ☐
- Cannot manage stairs ☒

## C4 CONTINENCE: - Bowels

- Continent ☐
- Occasional accident ☒
- Incontinent, needs indwelling catheter ☐

Signed



Date

03/02/01

Name and qualification  
(Please print)

Position

RGN

Intermediary Name

SIB or Regulatory Number

Company Address

Telephone No.

Facsimile No.

Post Code

Date

This data is provided in the strictest confidence and its use is fully covered under the Data Protection Act 1984.

The cost of providing this confidential information will be met by PAFS subject to a maximum fee payable of £15 per resident and receipt of invoice.

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## Note for Intermediary

Please return this form with a completed application to  
THE PENSION ANNUITY FRIENDLY SOCIETY LTD  
59/60 Mark Lane London EC3R 7ND

Telephone (020) 7680 8964 Facsimile (020) 7680 8963 E-mail: info@pafs.co.uk

**STRICTLY  
CONFIDENTIAL**

# THE PENSION ANNUITY FRIENDLY SOCIETY LTD THE ANDERTON DIAGNOSIS INDEX ©

## QUESTIONNAIRE FOR NURSING HOME RESIDENTS

This questionnaire is intended to provide information on residents requiring Nursing Home Care. It is important to answer all questions fully to enable the Society to accurately assess the cost of funding the benefits required.

**This form must be completed by a Medical Doctor or Registered Nurse**

### 1 BASIC INFORMATION

Residents Name

Date of Birth

13/04/1916

Sex

☒ M

☐ F

Fees Payable

£ per annum

Benefit Required

£ per annum

Nursing Home

TREETOPS

Address

Post Code

Date of admission

### 2 DISEASES AND IMPAIRMENTS

#### SECTION A

A1 Total number of types of prescribed medications for all conditions 2 or Less ☐ 3-4 ☒ 5 or more ☐

A2 Number of diagnosed diseases 3 or Less ☒ 4-5 ☐ 6 or more ☐

A3 Resident admitted from Own home ☐ Hospital ☒ Residential home ☐

Does the resident have a history of or currently suffer from any of the following?  
Please tick the appropriate box and provide the date of diagnosis if known.

#### SECTION B1

##### Cancer

No

☒

##### Diabetes

No

☒

It has been cured, certainly short term

☐

Non insulin dependent

☐

It is treatable/residual or currently receiving active treatment

☐

Insulin dependent

☐

Receiving palliative care

☐

##### Heart Failure

No

☒

##### Stroke

No

☒

Controlled with medication, no symptoms

☐

Minor disability, can perform ADL's alone

☐

Symptomatic with medication  
(e.g. dyspnoea, swollen legs)

☐

Major disability, total care required/  
significant impairment

☐

#### SECTION B2

##### Pneumonia

No

☐

##### Contracture

No

☐

1-2 episodes in the last year

☒

Average, partial stiffening of one or more joints

☒

3 or more episodes in the last year

☐

Severe, total stiffening of one or more joints

☐

##### Respiratory Diseases

No

☒

##### Pressure Ulcers

No

☒

Requires intermittent oxygen insufflation

☐

Moderate, skin defect with blisters,  
superficial tearing

☐

Requires daily oxygen insufflation

☐

Severe, skin defect with necrotic tissue, deep ulcers

☐

##### Nutrition

Independent

☒

Requires assistance

☐

Artificial nasogastric feeding or PEG feeding

☐

PLEASE TURN OVER



## Anderton Diagnosis Index Assessment

Surname:

Sex: F

Forenames: Mrs

DOB: 13/04/1916

Quotation ref: 1020

Batch:

Broker:

Effective date: 16/07/2001

Age: 85 y 3 m

### Questionnaire details:

A	Number of drugs: 3 or 4	0.5	
	Number of diagnosed diseases: 3 or less	0.0	
	Admission from: Hospital	1.0	1.5
B1	Cancer: None	0.0	
	Stroke: None	0.0	
	Diabetes: None	0.0	
	Heart failure: None	0.0	0.0
B2	Pneumonia (last year): 1 or 2 episodes	1.0	
	Respiratory disease: None	0.0	
	Contracture: Moderate	1.0	
	Pressure ulcers: None	0.0	
	Nutrition: Independent	0.0	2.0
B3	Neurological deficit: No	0.0	
	Dementia: Yes	1.0	
	Multiple Sclerosis: No	0.0	
	Motor Neurone disease: No	0.0	
	Parkinson's disease: No	0.0	1.0
C1	Communication: Moderate	2.0	
C2	Orientation: Poor	4.0	
C4	Continence: Occasional accident	1.0	7.0
C3	Toilet use: Needs some help	0.5	
	Transferring: Minor help	0.5	
	Dressing: Dependent	1.0	
	Stairs: Unable	1.0	3.0
Total C		10.0	
Total A B C		14.5	

ADI points rating: 15

Life expectancy: 34 months

FIG. 7